First United Bank & Trust

Wealth Management

Wealth Services Account Access

Your First United Bank & Trust Wealth Management Team is always happy to help support your needs. Our website is designed to provide the same robust experience from a desktop or mobile phone. Giving you account information at your fingertips to help keep your priorities front and center.

Getting Started

Your Wealth Advisor or Administrator will help you initiate access to our Wealth Services online and mobile app service.

Once account set-up is complete, simply access your Wealth Services account using our website at MyBank.com/wealth or our mobile app.

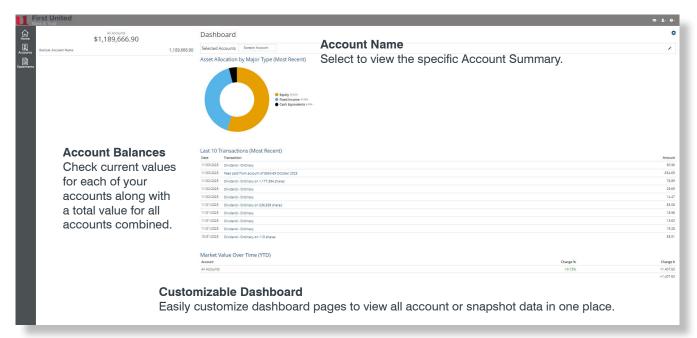
Important! Our mobile app is provided by Infovisa, Inc. and once accessed, requires the following Registration Key: **river**

Your Wealth Services account offers a number of features and helpful tools, beginning with 3 Main Menus:



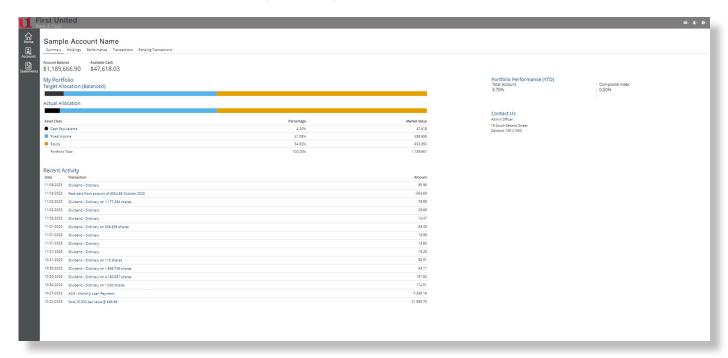
Home page

View account balances & customize dashboard pages.



Accounts

View account reports including holdings.

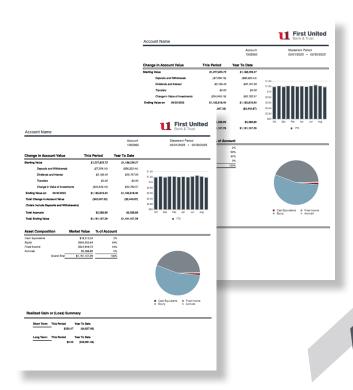


The Account Summary provides a comprehensive overview, including:

- Account Balances and Allocations
- Performance Returns
- Recent Activity
- Holdings
- Contact Information

Statements

Enrollment for electronic statements will be completed during initial set-up, allowing you to view or download account statements at your convenience.



MyBank.com/wealth

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