



First United
Bank & Trust

Matthew Kradel, CFP

Wealth Advisor



Matthew is a Wealth Advisor with First United Bank & Trust. Matthew has over a decade of experience in the financial services industry specializing in wealth management, estate planning, federal employees, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Arts in Education & History - Shepherd University
- Shepherd Senior Scholar Athlete of the Year
- Eagle Scout
- Universidad De Antonio Nebrija, Madrid, Spain
- Rotary Exchange Student Program to Spain
- Registered Series 7 and 66 representative
- Certified Financial Planner

Community Involvement

- Sunrise Rotary of Martinsburg - member
- University Healthcare Planned Giving Committee - member
- Shepherd University Alumni Association Board of Directors

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Matthew is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him for more information or to schedule an appointment today.

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