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# Keith R. Sanders, MBA

## Senior Vice President & Chief Wealth Officer

Keith is Senior Vice President and Chief Wealth Officer with First United Bank & Trust. Keith has over 30 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients. Keith serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!

#### **Education & Credentials**

- · Masters of Business Administration Youngstown State University
- Registered Financial Representative
- Graduate of Cannon Trust School
- Graduate of Leadership Maryland 2013 & Leadership Frederick 2004
- Honors Graduate of Maryland Banking School 2011

### **Community Involvement**

- Oakland Rotary Club Past Chair & current Board Member
- Garrett Regional Medical Center Planned Gifts Chair & Foundation Board Member
- Garrett County Public Schools Foundation Vice President
- County United Way Endowment Committee Chair & Board Member
- Maryland Bankers Association Trust and Government Relations Committees
- Cetera Investment Services Leadership Council Member

#### **Areas of Focus**

- Wealth Management
- Investment Management
- · Retirement Planning
- Estate Planning
- Trust Solutions

Keith is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him today.

Accounts offered by First United Wealth Management are not FDIC insured; are not deposits or other obligations of First United and are not guaranteed by First United or any governmental agency; securities products are subject to investment risks, including the possible loss of the principal invested.