



Jeremy A. Posey

Wealth Advisor



Jeremy is a Wealth Advisor with First United Bank & Trust. Jeremy has over 18 years of customer service experience with 4 years in the financial services industry specializing in wealth management, insurance, estate planning, trust administration and financial planning for clients. Jeremy serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Arts & Sciences, Political Sciences; Minor in English - West Virginia University

Community Involvement

- Stonewall Jackson Resort Board of Directors - current board member
- Red Cross Board of Directors - past member
- West Virginia University Board of Governors - past member
- Advisory Council of Students - past member

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- Insurance

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Jeremy is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him today.