



## Jennifer L. Jones

### Vice President & Senior Wealth Advisor Team Leader



Jennifer is Vice President and Senior Wealth Advisor - Team Leader with First United Bank & Trust for the Hagerstown and Frederick markets in Maryland and the Martinsburg market in West Virginia. Jennifer has over 18 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

#### Education & Credentials

- Bachelor of Science in Business Administration - Penn State
- Masters of Business Administration (enrolled) - Shippensburg University
- Graduate of Cannon Trust School
- Named 2015 Next Leader in Banking by the Maryland Bankers Association

#### Community Involvement

- Sunrise Rotary of Hagerstown - member
- Washington County Women's Giving Circle - co-chair of the Membership Committee
- YMCA of Waynesboro, PA - fitness instructor

#### Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Jennifer is currently accepting new clients and appreciates your referrals. She welcomes the opportunity to meet with you to learn about your specific situation and explore whether she can be of benefit to you. Please contact her for more information or to schedule an appointment today.

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