



Jason A. Sweitzer, CFP

Vice President & Senior Wealth Advisor Team Leader



Jason is Vice President and Senior Wealth Advisor - Team Leader with First United Bank & Trust. Jason has over 15 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Science in Business Administration (summa cum laude) - Ohio University
- Graduate of Cannon Financial Institute Trust School
- Registered Series 7 representative and Maryland Life, Accident and Health Insurance license

Community Involvement

- Frostburg State University Foundation - Board member; Investment Committee & Campaign Steering Committee
- Garrett Regional Medical Center - Pillars Member
- Cumberland Rotary Club

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Jason is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him for more information today.

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