



# **Bradley D. Brazeal**

## **Wealth Advisor Associate**



Bradley is a Wealth Advisor Associate with First United Bank & Trust. Bradley has over five years experience specializing in wealth management, insurance, estate planning, trust administration and financial services planning for clients. Bradley serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!

### **Education & Credentials**

- SIE, Series 7 & 66, and Maryland Insurance - licensing in process

### **Community Involvement**

- Providence Baptist Church of Oakland --pastor

### **Areas of Focus**

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- Insurance

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Bradley is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him today.