



## Wealth Advisor Associate

### Education & Credentials

- Master of Business Administration - Hood College
- Bachelor of Science - Frostburg State University
- Leadership Certificate program - Allegany College of Maryland
- FINRA Series 7 - licensed
- NASAA Series 66 - licensed
- Life and Health Insurance - licensed, MD and WV

### Community Involvement

- Keyser Moose Lodge 662 / Senior Regent of the Women of the Moose Chapter 191
- Rotary Club of Keyser - Member
- Genealogical Society of Allegany County, MD - Member
- Daughters of the American Revolution, Youghiogheny Glades Chapter, Oakland, MD - Member & Volunteer Genealogist
- St. Matthew's Episcopal Church, Oakland, MD: Community Meals
- Wreaths Across America - Volunteer

### Areas of Focus

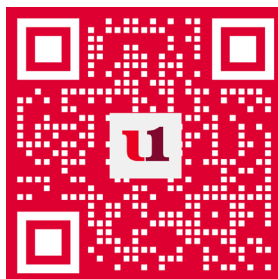
- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning

Accounts offered by First United Wealth Management are not FDIC insured; are not deposits or other obligations of First United and are not guaranteed by First United or any governmental agency; securities products are subject to investment risks, including the possible loss of the principal invested.

Sarah is a Wealth Advisor Associate with First United Bank & Trust. Sarah has over 17 years of experience in the financial services industry with a strong background in securities trading and investment management for clients. Sarah serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, businesses and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well-balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we align investment, estate planning and trust solutions to help you achieve what matters most - your future!

Sarah is currently accepting new clients and appreciates your referrals. She welcomes the opportunity to meet with you to learn about your specific situation and explore whether she can be of benefit to you. Please contact Sarah today.



Oakland Community Office  
19 South 2nd Street  
Oakland, MD 21550

Office 1-301-533-1678  
Toll Free 1-855-829-7192  
Fax 1-301-334-6083

[smichael@MyBank.com](mailto:smichael@MyBank.com)