First United
Bank & Trust

Vice President and
Senior Wealth Advisor - Team Lead

Education & Credentials

- Graduate of Cannon Financial Institute Trust School
- Registered Series 6, 63, 65 and 7 representative
- Maryland Life, and Accident Insurance license

Community Involvement

- Oakland Volunteer Fire Department - treasurer
- Garrett Regional Medical Center Planned Gifts Committee - member
- Oakland Elks Lodge - member
- St. Mark's Lutheran Church of Oakland - member

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Preston is a Vice President and Senior Wealth Advisor with First United Bank & Trust. Preston has over 20 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Preston is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him for more information or to schedule an appointment today.

Digital Contact

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Oakland, MD 21550

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Accounts offered by First United Wealth Management are not FDIC insured; are not deposits or other obligations of First United and are not guaranteed by First United or any governmental agency;securities products are subject to investment risks, including the possible loss of the principal invested.