



First United
Bank & Trust

Thomas J. Begley, CFP®
Senior Wealth Advisor
Team Lead

Education & Credentials

- Bachelor of Arts Political Science - West Virginia University
- Certified Financial Planner™ Practitioner
- Securities Industry Essentials (SIE) Licensing

Community Involvement

- North Central West Virginia Estate Planning Council - member
- PACE Enterprises - board member
- Christian Help - volunteer

Areas of Focus

- Comprehensive Wealth Management
- Risk & Investment Management
- Financial Planning
- Business Succession Planning

Tom is a Senior Wealth Advisor with First United Bank & Trust serving the North Central West Virginia markets. Tom has over 25 years of experience in wealth management, insurance, estate planning, trust administration and financial planning for clients. Tom serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for high and ultra high net worth clients and families.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well-balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we align investment, estate planning and trust solutions to help you achieve what matters most - your future!

Tom is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact Tom today.



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