



First United
Bank & Trust

John D. Hetrick

Wealth Advisor

Education & Credentials

- Bachelor of Arts, Interdepartmental Studies - West Virginia University, Morgantown, WV
- Life, Accident, and Health Insurance - Maryland
- Graduate of Cannon Trust School
- FINRA SIE, FINRA Series 6, and FINRA Series 63 licenses

Community Involvement

- Rotary Club of Oakland - President
- Oak Park Church of the Brethren - Board Member
- Oakland Golf Club - Board Member

Areas of Focus

- Wealth Management
- Financial Planning
- Tax Planning
- Risk Management
- Investment Management
- Charitable Giving
- Education Funding
- Risk and Liquidity Management
- Retirement Planning
- Estate Planning

John is a Wealth Advisor with First United Bank & Trust. John has over 20 years of experience in the financial services industry specializing in relationship and risk management for clients. John serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we align investment, estate planning and trust solutions to help you achieve what matters most - your future!

John is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact John today.



Digital Contact

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