



JP Melby Wealth Advisor Associate

Education & Credentials

- Bachelor of Science in business administration - Towson University
- Series 7 and 66 licensed

Community Involvement

 Williamsport High School Varsity Baseball - volunteer Assistant Coach

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Insurance
- Estate Planning

JP is a Wealth Advisor Associate with First United Bank & Trust. JP has over three years experience specializing in wealth management, insurance, estate planning, trust administration and financial planning for clients. He serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most -your future!

JP is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him today.



Riverside Community Office 1990 Monocacy Boulevard Frederick, MD

Office 1-301-662-3770 Toll Free 1-855-829-7192 Fax 1-301-791-6217

jmelby@MyBank.com

Accounts offered by First United Wealth Management are not FDIC insured; are not deposits or other obligations of First United and are not guaranteed by First United or any governmental agency; securities products are subject to investment risks, including the possible loss of the principal invested.