



First United
Bank & Trust



Sean R. McCreery, AFIM

Vice President and
Wealth Investment Officer

Education & Credentials

- Bachelor of Science degree in Finance - West Virginia University
- Graduate of Cannon Financial Investment Management School
- Certified as an Accredited Fiduciary Investment Manager (AFIM®)

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Sean is a Vice President and Wealth Investment Officer with First United Bank & Trust. With over 12 years of experience in the financial services industry, Sean is an essential part of the team responsible for managing client assets and developing the long-term investment strategies for trust & investments.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well-balanced, thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!



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