



Austin Truex

Wealth Advisor Associate



Suncrest Community Office
651 Suncrest Towne Centre
Morgantown, WV 26505

Office 1-304-598-0630
Toll Free 1-888-692-2654
Fax 1-304-598-5758

atruex@MyBank.com

Austin is a Wealth Advisor Associate with First United Bank & Trust. Austin has 5 years of experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients. Austin serves a select group of families and businesses who are focused on growing, protecting and preserving wealth for their families, business and non-profit organizations.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Science, Business Management and Marketing - Wheeling Jesuit University, Wheeling, WV
- Series 7 and 66 Licenses
- West Virginia Life Insurance License
- Cannon Trust School I

Community Involvement

- Helping Heroes - Volunteer

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning

Austin is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him today.